| 1  | H.862  |
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| 2  | Introduced by Representative Keefe of Manchester                             |
| 3  | Referred to Committee on   |
| 4  | Date:  |
| 5  | Subject: Education; supervisory unions; innovation zones`                    |
| 6  | Statement of purpose of bill as introduced: This bill proposes to enable and |
| 7  | encourage the creation of public education innovation zones in which a       |
| 8  | supervisory union or group of supervisory unions designs and implements      |
| 9  | innovative practices to increase educational opportunities and outcomes and  |
| 10 | enhance operational efficiencies. The Secretary of Education will have       |
| 11 | authority to waive compliance with statutory requirements and State Board of |
| 12 | Education rules that would inhibit implementation of the innovations.        |
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| 13 | An act relating to public education innovation zones                         |
| 14 | It is hereby enacted by the General Assembly of the State of Vermont:        |
| 15 | Sec. 1. 16 V.S.A. § 261b is added to read:                                   |
| 16 | § 261b. PUBLIC EDUCATION INNOVATION ZONES; REPORT                            |
| 17 | (a) Public education innovation zone. As used in this section, "public       |
| 18 | education innovation zone" or "innovation zone" means one or more            |
| 19 | supervisory unions that implement an innovation plan developed and approved  |
| 20 | pursuant to this section.  |

| 1  | (b) Initiation of innovation plan. An innovation plan may be initiated and         |
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| 2  | developed in one of two ways:  |
| 3  | (1) The boards of two or more supervisory unions may collaborate to                |
| 4  | develop a joint innovation plan and submit the plan to the Secretary pursuant to   |
| 5  | subsection (e) of this section.  |
| 6  | (2) A superintendent, in consultation with principals, teachers, and               |
| 7  | community members, may develop an innovation plan for the supervisory              |
| 8  | union and submit it to the board of the supervisory union. The board shall         |
| 9  | review the innovation plan and shall either approve or disapprove the plan         |
| 10 | within 60 days after its receipt. If the board disapproves the plan, then it shall |
| 11 | issue a written explanation detailing the basis of its decision. The               |
| 12 | superintendent may submit an amended plan to the board at any time. If the         |
| 13 | board approves the plan in its original or an amended version, then the board      |
| 14 | shall submit the plan to the Secretary pursuant to subsection (e) of this section. |
| 15 | (c) Areas of innovation. An innovation plan may address any area or areas          |
| 16 | of education governance, policy, or funding, including:                            |
| 17 | (1) curriculum, standards, and assessments;  |
| 18 | (2) instructional practices and principles;  |
| 19 | (3) services provided to discrete populations of students, including               |
| 20 | students eligible for special education, gifted and talented students, students    |

| 1  | with limited English proficiency, and students at risk of academic failure or |
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| 2  | expulsion;  |
| 3  | (4) early education and school readiness;                                     |
| 4  | (5) preparation and counseling of students for postsecondary education,       |
| 5  | training, and employment;   |
| 6  | (6) use of technology and data systems to improve instruction and             |
| 7  | expand learning opportunities;  |
| 8  | (7) grouping of students by factors other than age;                           |
| 9  | (8) structure and length of the school day or year;                           |
| 10 | (9) public school choice;   |
| 11 | (10) partnerships with approved independent schools eligible to receive       |
| 12 | public funding:   |
| 13 | (11) recruitment, employment, training, and professional development          |
| 14 | of teachers, administrators, or other staff within the innovation zone;       |
| 15 | (12) performance expectations and evaluation procedures for all staff;        |
| 16 | (13) compensation, including retirement and other benefits;                   |
| 17 | (14) school district and supervisory union governance and the                 |
| 18 | responsibilities of individuals in key leadership positions; and              |
| 19 | (15) use of financial or other resources.                                     |
| 20 | (d) Components of innovation plan. An innovation plan submitted to the        |
| 21 | Secretary pursuant to subsection (e) of this section shall include:           |

| 1  | (1) a statement of the innovation zone's mission and the ways in which         |
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| 2  | designation as an innovation zone will advance the mission;                    |
| 3  | (2) a description of the proposed innovation or innovations;                   |
| 4  | (3) identification of the educational outcomes that will be measured and       |
| 5  | the improvements that are expected to result from implementation of the        |
| 6  | innovations;   |
| 7  | (4) a list of the programs, practices, and policies that would be affected     |
| 8  | by the proposed innovations and the ways in which the innovations will affect  |
| 9  | them;  |
| 10 | (5) a description of any statutory or other requirements that would            |
| 11 | inhibit implementation of the innovation plan and from which the proposed      |
| 12 | innovation zone requests a waiver;   |
| 13 | (6) identification of businesses, industries, postsecondary institutions,      |
| 14 | nonprofit organizations, and other entities with which the proposed innovation |
| 15 | zone plans to develop partnerships;  |
| 16 | (7) an estimate of the financial savings and any increased efficiencies or     |
| 17 | economies of scale anticipated to result from the innovations;                 |
| 18 | (8) identification of proposed strategies to secure and maintain resources     |
| 19 | necessary to implement and sustain the innovations;                            |
| 20 | (9) provision for the continuation and assumption of collective                |
| 21 | bargaining agreements until their expiration; and                              |

| 1  | (10) the reasons that the proposed achievement zone can more                      |
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| 2  | successfully implement the innovations and achieve the desired results than an    |
| 3  | individual school district or supervisory union.                                  |
| 4  | (e) Review and approval of Secretary.   |
| 5  | (1) The supervisory union board or boards shall submit to the Secretary           |
| 6  | an innovation plan developed and approved pursuant to subsection (b) of this      |
| 7  | section.  |
| 8  | (2) The Secretary shall review the innovation plan and shall either               |
| 9  | approve or disapprove the plan within 60 days after its receipt. The Secretary    |
| 10 | shall approve the plan unless the Secretary concludes that the plan, including    |
| 11 | any requested waivers, is likely to result in decreased educational outcomes or   |
| 12 | opportunities or is not fiscally feasible. If the Secretary disapproves the plan, |
| 13 | then he or she shall issue a written explanation detailing the basis of the       |
| 14 | decision.   |
| 15 | (3) If the Secretary disapproves a submitted plan, the supervisory union          |
| 16 | board or boards may submit an amended plan to the Secretary at any time and       |
| 17 | may request additional waivers or changes to the waivers previously requested     |
| 18 | The Secretary shall then approve or disapprove the amended plan pursuant to       |
| 19 | the provisions of subdivision (2) of this subsection and, if disapproved, the     |
| 20 | supervisory union board may submit an amended plan.                               |

| 1  | (f) Waivers. Upon approval of an innovation plan pursuant to subsection          |
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| 2  | (e) of this section, the Secretary shall grant the innovation zone a waiver from |
| 3  | compliance with any related State statute or State Board rule; provided,         |
| 4  | however, that the Secretary shall not waive requirements relating to:            |
| 5  | (1) employee participation in the State Teachers' Retirement System of           |
| 6  | Vermont or the Vermont Municipal Employees' Retirement System;                   |
| 7  | (2) the statewide assessment system adopted by the State Board                   |
| 8  | pursuant to chapter 3 of this title to measure educational outcomes and related  |
| 9  | State Board rules; or  |
| 10 | (3) existing legal obligations owed to employees arising under State or          |
| 11 | federal law, collective bargaining agreements, individual employment             |
| 12 | contracts, or otherwise, including recognition of the recognized representatives |
| 13 | of the employees and assumption and continued observance of all existing         |
| 14 | collective bargaining agreements.  |
| 15 | (g) Performance review. Within three years after the Secretary approves an       |
| 16 | innovation plan, and every three years thereafter, the supervisory union board   |
| 17 | or boards shall review the performance of the innovation zone and determine      |
| 18 | whether the innovation zone is achieving or making adequate progress toward      |
| 19 | achieving the educational and operational results identified in the innovation   |
| 20 | plan. The supervisory union board or boards may revise the innovation plan to    |
| 21 | improve academic performance or operational efficiencies and submit the          |

| 1  | revised plan to the Secretary for review and approval under subsection (e) of |
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| 2  | this section.   |
| 3  | (h) Funding. An innovation zone may seek and accept publicly and              |
| 4  | privately supported grants and donations to support development and           |
| 5  | implementation of an innovation plan, provided that the funding is approved   |
| 6  | by the supervisory union board or boards prior to receipt.                    |
| 7  | (i) Annual report. On or before January 15 annually, the Secretary shall      |
| 8  | submit to the Governor and shall post on the Agency website a report on       |
| 9  | innovation zones that shall include:  |
| 10 | (1) the number of supervisory unions designated as innovation zones           |
| 11 | during the previous academic year;  |
| 12 | (2) the innovations implemented in each innovation zone;                      |
| 13 | (3) a summary of the educational outcomes of students enrolled in             |
| 14 | public schools within the innovation zone and a comparison with outcomes of   |
| 15 | students from before implementation of the innovations; and                   |
| 16 | (4) recommendations for any legislative changes.                              |
| 17 | Sec. 2. EFFECTIVE DATE  |
| 18 | This act shall take effect on July 1, 2018.                                   |